

Audited Financial Results For The Year Ended 31st Dec, 2005

Particulars	Nine months ended 30th Sep, 2005 (Rs. in Lacs)	Nine months ended 30th Sep, 2004 (Rs. in Lacs)	Three months ended 31st Dec, 2005 (Rs. in Lacs)	Three months ended 31st Dec, 2004 (Rs. in Lacs)	12 months ended 31st Dec, 2005 (Rs. in Lacs)	12 months ended 31st Dec, 2004 (Rs. in Lacs)
Income - Aptech Limited						
Income from operations	7,614	6,798	2,414	3,176	10,028	9,988
Dividend from Operating subsidiaries / Joint Ventures	1,208	542	-	-	1,208	542
Other Income	55	19	154	-	209	19
Total Revenue	8,877	7,373	2,568	3,176	11,445	10,549
Employment Expenditure	953	1,066	287	415	1,240	1,481
Training & Education Expense	2,826	2,093	1,515	1,223	4,341	3,316
Marketing & Advertisement Expanse	227	277	91	33	318	310
Administration Expenditure	1,023	1,111	447	584	1,470	1,695
Total Expenditure	5,029	4,547	2,340	2,255	7,369	6,802
Profit/(Loss) Before Interest, Depreciation and Exceptional Items	3,848	2,826	228	921	4,076	3,747
Interest & Finance charges(NET)	467	130	106	172	573	302
Profit/(Loss) Before Exceptional Items & Depreciation	3,381	2,696	122	749	3,503	3,445
Depreciation	1,460	1,263	491	454	1,951	1,717
Profit/(Loss) Before Exceptional Items & tax	1,921	1,433	(369)	295	1,552	1,728
Exceptional Items						
Fixed Assests Written Off	-	-	127	3,943	127	3,943
Provision For Doubtful Debts	-	212	1,844	1,400	1,844	1,612
Provision For Doubtful Advances(Net)	(100)	-	2,086	2,466	1,986	2,466
Provision for	-	-	419	-	419	-

Diminution in Investment						
Impairment Of Fixed Assets	-	-	489	-	489	-
Provisions No Longer Required Written Back		-	(145)	-	(145)	-
Total Exceptional Expenditure	(100)	212	4,820	7,809	4,720	8,021
Profit / (Loss) before tax	2,021	1,221	(5,189)	(7,514)	(3,168)	(6,293)
Provision for Taxes						
Income Tax & Wealth Tax	127	97	(111)	(97)	16	-
Deferred Tax	-	-	-	(128)	-	(128)
Fringe Benefit Tax	32	-	8	-	40	-
Profit / (Loss) After tax	1,862	1,124	(5,086)	(7,289)	(3,224)	(6,165)
Paid Up Equity Share Capital (Rs.10 each)	3763.34	3,350.94	3,763.59	3,350.94	3,763.59	3,350.94
Reserves and Surplus					4,425.35	6,159.47
EPS in Rupees						
Basic	5.29	3.35	(14.79)	(21.75)	(9.47)	(18.40)
Diluted	5.20	3.33	(14.79)	(21.75)	(9.47)	(18.40)
Aggregate of Non-Promoter Shareholding						
- Number of shares	35756559	24881639	30681474	24881639	30681474	24881639
- Percent of shareholding	95.01%	74.25%	81.52%	74.25%	81.52%	74.25%

Notes :

1) The above audited results were taken on record at the meeting of Audit Committee and the Board of Directors held on 25th March '06..

'2) Figures for the previous year/quarters have been regrouped/recast wherever necessary to conform to the current period..

'3) Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 31.12.05 was as follows:..

Particulars	Op Balance	Addition	Disposals	Closing Balance
Complaints	Nil	18	18	Nil

For APTECH LIMITED

Pramod Khara
Managing Director

Place : Mumbai

Date : 25.03.06

Segment wise Revenue, Results and Capital Employed

Particulars	Three months ended 31st Dec, 2005 (Rs. in Lacs)	Three months ended 31st Dec, 2004 (Rs. in Lacs)	Year ended 31st Dec, 2005 (Rs. in Lacs)	Year ended 31st Dec, 2004 (Rs. in Lacs)
1) Segment Revenue				
a. Retail				
I.T.Education	1,072	869	4,230	4,080
Multimedia	273	176	997	750
b. Institutional	1,190	2,131	4,960	5,166
TOTAL	2,535	3,176	10,187	9,996
2) Segment Results (Before Exceptional Items)				
a. Retail				
I.T.Education	597	191	2,364	1,920
Multimedia	181	98	729	328
b. Institutional	(369)	961	(326)	1,000
TOTAL	409	1,250	2,767	3,248
3) Exceptional Items				
a. Retail				
I.T.Education	1,804	1,061	1,804	1,341
Multimedia	206	106	206	38
b. Institutional	721	252	721	252
TOTAL	2,731	1,419	2,731	1,631
4) Segment Results (After Exceptional Items)				
a. Retail				
I.T.Education	(1,207)	(870)	560	579
Multimedia	(25)	(8)	523	290
b. Institutional	(369)	709	(1,047)	748
TOTAL	(2,322)	(169)	36	1,617
Less:				
I. Interest	166	172	573	302
II. Other Un-allocable expenditure net off unallocable income	627	763	496	1,218
III. Un-allocable exceptional item	2,134	6,410	2,135	6,390
Total Profit before tax	(5,189)	(7,514)	(3,168)	(6,293)
5) Capital Employed (Segment Assets - Segment Liab.)				
a. Retail				
I.T.Education	872	2,449	872	2,449
Multimedia	56	181	56	181

b. Institutional	1,512	3,933	1,512	3,933
Unallocable Assets-Liabilities	5,951	2,948	5,951	2,948
TOTAL	8,391	9,511	8,391	9,511

Note:

1) The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.

2) Except for Institutional segment, Fixed Assets are not identified, segment wise as these are used interchangeably between segments. The management believes that meaningful segregation of Assets & Liabilities on segment basis is currently not practicable..

For APTECH LIMITED

Pramod Khera
Managing Director

Place : Mumbai
Date : 25.04.06