

(Rs. In Lacs)

PARTICULARS	3 MONTHS ENDED 31ST DEC. 2006	3 MONTHS ENDED 31ST DEC. 2005	YEAR ENDED 31ST DEC. 2006	YEAR ENDED 31ST DEC. 2005 (Audited)
SYSTEMWIDE REVENUE	22,204	16,913	92,267	49,994
INCOME FROM OPERATIONS	4,391	3,868	17,551	15,433
OTHER INCOME	16	36	143	270
TOTAL REVENUE	4,407	3,904	17,694	15,703
EMPLOYMENT EXPENSES	1,055	542	3,812	2,841
TRAINING AND EDUCATION EXPENSES	1,412	1,546	4,813	5,675
MARKETING AND ADVERTISEMENT EXPENSES	689	133	2,034	818
ADMINISTRATION EXPENSES	973	875	3,172	2,867
TOTAL EXPENSES	4,129	3,096	13,831	12,201
PROFIT / (LOSS) BEFORE INTEREST, DEPRECIATION AND	278	808	3,863	3,502
INTEREST AND FINANCE CHARGES (NET)	64	163	246	616
PROFIT / (LOSS) BEFORE EXCEPTIONAL ITEMS AND DEPRECIATION	214	645	3,617	2,886
DEPRECIATION	330	594	1,576	2,482
PROFIT/(LOSS) BEFORE EXCEPTIONAL ITEMS AND TAX	(116)	51	2,041	404
EXCEPTIONAL ITEMS				
FIXED ASSETS WRITTEN OFF	-	-	-	127
PROVISION FOR DOUBTFUL DEBTS	-	-	-	1,844
PROVISION FOR DOUBTFUL ADVANCES (Net)	-	-	-	72
PROVISION FOR DIMINUTION IN INVESTMENT	-	-	-	-
IMPAIRMENT OF FIXED ASSETS	-	-	-	2,727
PROVISION NO LONGER REQUIRED WRITTEN BACK	-	-	-	(145)
TOTAL EXCEPTIONAL EXPENDITURE	-	-	-	4,625
PROFIT / (LOSS) BEFORE TAX	(116)	51	2,041	(4,221)
PROVISION FOR TAXES				
INCOME TAX	32	120	281	118
FRINGE BENEFIT TAX	17	16	69	43
WEALTH TAX	0	-	2	-
PROFIT / (LOSS) AFTER TAX	(165)	(85)	1,690	(4,382)
PAID UP EQUITY SHARE CAPITAL (Rs. 10 each)	3,788.72	3,763.34	3,788.72	3,763.59
RESERVES & SURPLUS				3,259.72
EPS in Rupees (Not annualised)				
BASIC	(0.44)	(0.24)	4.47	(12.53)
DILUTED	(0.44)	(0.24)	4.20	(12.53)
AGGREGATE OF NON-PROMOTER SHAREHOLDING				
- NUMBER OF SHARES	30915858	30681474	30915858	30681474
- PERCENTAGE OF SHAREHOLDING	81.64%	81.52%	81.64%	81.52%

UNAUDITED STANDALONE FINANCIAL RESULTS (LIMITED REVIEWED) FOR THE QUARTER ENDED 31ST DECEMBER, 2006

(Rs. In Lacs)

PARTICULARS	3 MONTHS ENDED 31ST DEC. 2006	3 MONTHS ENDED 31ST DEC. 2005	YEAR ENDED 31ST DEC. 2006	YEAR ENDED 31ST DEC. 2005 (Audited)
INCOME FROM OPERATIONS	2,097	2,414	8,083	10,028
DIVIDEND FROM OPERATING SUBSIDIARIES / JOINT VENTURES	-	-	267	1,208
OTHER INCOME	37	154	90	209
TOTAL REVENUE	2,134	2,568	8,441	11,445
EMPLOYMENT EXPENSES	536	287	1,856	1,240
TRAINING AND EDUCATION EXPENSES	952	1,515	3,397	4,341
MARKETING AND ADVERTISEMENT EXPENSES	203	91	725	318
ADMINISTRATION EXPENSES	536	447	1,605	1,470
TOTAL EXPENSES	2,227	2,340	7,582	7,369
PROFIT / (LOSS) BEFORE INTEREST, DEPRECIATION AND	(93)	228	859	4,076
INTEREST AND FINANCE CHARGES (NET)	69	106	236	573
PROFIT / (LOSS) BEFORE EXCEPTIONAL ITEMS AND DEPRECIATION	(162)	122	623	3,503
DEPRECIATION	208	491	1,259	1,951
PROFIT/(LOSS) BEFORE EXCEPTIONAL ITEMS AND TAX	(370)	(369)	(636)	1,552
EXCEPTIONAL ITEMS				
FIXED ASSETS WRITTEN OFF	-	127	-	127
PROVISION FOR DOUBTFUL DEBTS	-	1,844	-	1,844
PROVISION FOR DOUBTFUL ADVANCES (Net)	-	2,086	-	1,986
PROVISION FOR DIMINUTION IN INVESTMENT	-	419	-	419
IMPAIRMENT OF FIXED ASSETS	-	489	-	489
LIABILITY NO LONGER REQUIRED WRITTEN BACK	(28)	(145)	(28)	(145)
TOTAL EXCEPTIONAL EXPENDITURE	(28)	4,820	(28)	4,720
PROFIT / (LOSS) BEFORE TAX	(342)	(5,189)	(608)	(3,168)
PROVISION FOR TAXES				
INCOME TAX WRITTEN BACK	(16)	(111)	-	16
FRINGE BENEFIT TAX	14	8	56	40
WEALTH TAX	0	-	2	-
PROFIT / (LOSS) AFTER TAX	(340)	(5,086)	(666)	(3,224)
PAID UP EQUITY SHARE CAPITAL (Rs. 10 each)	3,788.72	3,763.59	3,788.72	3,763.59
RESERVES & SURPLUS				4,425.35
EPS in Rupees (Not annualised)				
BASIC	(0.90)	(14.79)	(1.76)	(9.21)
DILUTED	(0.90)	(14.79)	(1.76)	(9.21)
AGGREGATE OF NON-PROMOTER SHAREHOLDING				
- NUMBER OF SHARES	30915858	30681474	30915858	30681474
- PERCENTAGE OF SHAREHOLDING	81.64%	81.52%	81.64%	81.52%

Notes:

- The above results have been taken on record at the meeting of the Board of Directors held on 29th January, 2007. The Limited Review of Standalone Financial Results as required under Clause 41 of Listing Agreement has been completed by Statutory Auditors and the related report will be submitted to the concerned stock exchanges.

- Figures for the previous year/quarters have been regrouped/recast wherever necessary to conform to the current period.

- Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st December, 2006 was as follows :

Particular	Opening Balance	Addition	Disposals	Closing balance
Complaints	Nil	2	2	Nil

- Considering the vast potential for IT training in Malaysia your Company decided to set up a Wholly Owned Subsidiary namely "AGLSM SDN. BHD." in which an amount of US \$ 1, 50,000 was invested during the Quarter.

- The Deferred Tax Asset computed in accordance with Accounting Standard-22 issued by The Institute of Chartered Accountants of India, "Accounting for Taxes on Income", has not been recognized in the books in the current year as availability of sufficient future taxable income against which such deferred tax asset can be realized is presently not "virtually certain".

- 4,935 Equity Shares of Rs.10/- each fully paid had been allotted to employees under ESOP 2004 Scheme.

- During the year the company has reduced the estimated useful lives on Building, computer hardware and furniture & fixture acquired on or after January 1, 2006. In the earlier Quarters Depreciation had been worked out at the revised rates for all the assets in the aforesaid categories, whether acquired before or on or after January 1,2006 and higher amount of Rs.106 lakhs was provided which was has now been rectified and adjusted in the Current quarter depreciation , which is reflected net of the said adjustment .

UNAUDITED CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

PARTICULARS	3 MONTHS ENDED 31ST DEC. 2006	3 MONTHS ENDED 31ST DEC. 2005	YEAR ENDED 31ST DEC. 2006	YEAR ENDED 31ST DEC. 2005 (Audited)
1) SEGMENT REVENUE				
A. RETAIL	3,265	2,712	12,539	9,643
B. INSTITUTIONAL	1,396	1,335	5,393	5,957
TOTAL	4,661	4,047	17,932	15,600
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)				
A. RETAIL	1,422	944	5,662	4,633
B. INSTITUTIONAL	(442)	(262)	(729)	(1,285)
TOTAL	980	682	4,933	3,348
3) EXCEPTIONAL ITEMS				
A. RETAIL	-	-	-	2,041
B. INSTITUTIONAL	-	-	-	2,514
TOTAL	-	-	-	4,555
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)				
A. RETAIL	1,422	944	5,662	2,592
B. INSTITUTIONAL	(442)	(262)	(729)	(3,799)
TOTAL	980	682	4,933	(1,207)
LESS :				
I. INTEREST	79	149	246	616
II. OTHER UN-ALLOCABLE EXPENDITURE NET OFF				
UNALLOCABLE INCOME	1,017	1,440	2,646	2,398
III. UN-ALLOCABLE EXCEPTIONAL ITEM				
TOTAL PROFIT BEFORE TAX	(116)	(907)	2,041	(4,221)
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)				
A. RETAIL	5,451	2,927	5,451	2,927
B. INSTITUTIONAL	(575)	(2,122)	(575)	(2,122)
C. UNALLOCABLE ASSETS- LIABILITIES	5,016	6,420	5,016	6,420
TOTAL	9,891	7,225	9,891	7,225

UNAUDITED STANDALONE (LIMITED REVIEWED) SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

PARTICULARS	3 MONTHS ENDED 31ST DEC. 2006	3 MONTHS ENDED 31ST DEC. 2005	YEAR ENDED 31ST DEC. 2006	YEAR ENDED 31ST DEC. 2005 (Audited)
1) SEGMENT REVENUE				
A. RETAIL	1,564	1,345	5,028	5,227
B. INSTITUTIONAL	853	1,190	3,412	4,960
TOTAL	2,417	2,535	8,440	10,187
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)				
A. RETAIL	863	778	2,238	3,093
B. INSTITUTIONAL	(356)	(369)	(614)	(326)
TOTAL	507	409	1,624	2,767
3) EXCEPTIONAL ITEMS				
A. RETAIL	-	2,010	-	2,010
B. INSTITUTIONAL	-	721	-	721
TOTAL	-	2,731	-	2,731
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)				
A. RETAIL	863	(1,232)	2,238	1,083
B. INSTITUTIONAL	(356)	(1,090)	(614)	(1,047)
TOTAL	507	(2,322)	1,624	36
LESS :				
I. INTEREST	69	106	236	573
II. OTHER UN-ALLOCABLE EXPENDITURE NET OFF				
UNALLOCABLE INCOME	752	627	1,968	496
III. UN-ALLOCABLE EXCEPTIONAL ITEM	28	2,134	28	2,135
TOTAL PROFIT BEFORE TAX	(342)	(5,189)	(608)	(3,168)
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)				
A. RETAIL	606	928	606	928
B. INSTITUTIONAL	3,233	1,512	3,233	1,512
C. UNALLOCABLE ASSETS- LIABILITIES	4,596	5,951	4,596	5,951
TOTAL	8,436	8,391	8,436	8,391

Notes :

1) The Company has identified Business Segments as the primary segment. Segments are taken into account the nature of services, the differing risks & returns, the organisational structure & the internal reporting system.

2) Except for Institutional segment, Fixed Assets are not identified, segment wise as these are used interchangeably between segments The management believes that meaningful segregation of Assets & Liabilities on segment basis is currently not practicable.

For APTECH LIMITED

PRAMOD KHERA
Managing Director

Place : Mumbai
Date : 29th January, 2007