

**AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST DECEMBER, 2008**

(Rs. In Lacs)

Particulars	3 MONTHS ENDED 31 ST Dec 2008 Audited	3 MONTHS ENDED 31 ST Dec 2007 Audited	YEAR ENDED 31 ST Dec 2008 Audited	YEAR ENDED 31ST DEC. 2007 Audited
1. (a) Net Sales/Income from Operations	2,685	2,627	11,366	9,926
<b>(b) Other operating Income</b>	<b>140</b>	<b>-</b>	<b>277</b>	<b>164</b>
<b>Total Income</b>	<b>2,825</b>	<b>2,627</b>	<b>11,643</b>	<b>10,090</b>
2. Expenditure				
a. Employees cost	631	646	2,588	2,234
b. Training & education exp	947	1,039	3,560	3,384
c. Marketing & advt Exp	332	272	1,517	1,120
d. Provision for Doubtful debts	653	-	653	-
e. Administration exp	474	374	1,807	1,743
f. Depreciation	246	338	1,307	1,219
g. Total	3,283	2,669	11,432	9,700
<b>3. Profit from Operations before other income Interest &amp; Exceptional items (1-2)</b>	<b>(458)</b>	<b>(42)</b>	<b>211</b>	<b>390</b>
<b>4. Other Income</b>	<b>3</b>	<b>-</b>	<b>14</b>	<b>-</b>
5. Profit before Interest & Exceptional items (3+4)	(455)	(42)	225	390
6. Interest (Income)/Expenses	(22)	65	4	188
7. Profit after Interest but before Exceptional items	(433)	(107)	221	202
8. Exceptional Items:	1,902	148	1,879	(110)
Loss on sale of investment (Note 6)	830	-	830	-
Rebates and Provisions (Note 5)	1,080	-	1,080	-
Provision for Diminution of Investment (Net)	(8)	148	(31)	(110)
9. Profit / Loss from ordinary activities before tax (7+8)	(2,335)	41	(1,658)	312
10. Tax expense :	(2,245)	1	(2,133)	67
Income Tax & wealth Tax	(62)	(10)	2	23
Deffered tax	(2,204)	-	(2,204)	-
Fringe Benefit tax	21	11	69	44
11. Profit /(Loss) after Tax	(90)	40	475	245
12. Paid-up equity share Capital Face value Rs. 10 each	4,650	4,375	4,650	4,375
13. Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	11,726	8,198	11,726	8,198
14. Earnings Per Share (EPS)				
<b>(a) Basic</b>	<b>(0.19)</b>	<b>0.09</b>	<b>1.04</b>	<b>0.58</b>
<b>(b) Diluted</b>	<b>(0.19)</b>	<b>0.09</b>	<b>1.03</b>	<b>0.53</b>
15. Public shareholding				
- Number of shares	29,980,910	31,130,043	29,980,910	31,130,048
- Percentage of share holding	64.47%	71.15%	64.47%	71.15%

**Notes :**

**1 Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.**

**2 Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st December'2008 was as follows :**

<b>Particulars</b>	<b>Opening</b>	<b>Addition</b>	<b>Disposals</b>	<b>Closing</b>
<b>Complaints</b>	<b>Nil</b>	<b>1</b>	<b>1</b>	<b>NIL</b>

**3 Training and Education expenses also includes project related salary and allowances of project faculties whose term is co-terminus with the duration of the project.**

**4 The company has made an application to the Central Government for seeking waiver on the excess remuneration paid to the Managing Director & the Executive Director of the company for the year ended 31st December 2007 & 31st December 2008**

**5 Rebates and Provisions include amounts pertaining to Government school projects which have since been completed and discontinued.**

**6 With an effective date of 1st Oct'08, the Company has divested its entire 85% stake in Synergetics Information Technology Pvt Ltd (Subsidiary) entailing a capital loss of Rs.830 Lakhs**

**7 Consequent to the Framework Agreement pertaining to the restructuring of the China Joint Venture, signed on 20th March 2008, the Company had executed the Definitive Agreements in January 2009 and revised the Definitive Agreements in March'09. On completion of the transaction as contemplated in the aforementioned agreements, Aptech and/ or its subsidiaries will be the 22% shareholder of the combined holding company which is proposed to be listed on a internationally recognised Stock Exchange for which work is progressing in right earnest.**

**8 On 26th March'09, the Company has signed the Equity Transfer Agreement for sale of its 50% stake in the China Joint Venture. In view of the virtual certainty of the same, the Company has recognised Deferred Tax Asset aggregating to Rs.2204 Lakhs in accordance with AS-22 "Accounting for taxes on income".**

**For APTECH LIMITED**

**PRAMOD KHERA  
Managing Director**

**Place : Mumbai  
Date : 31st March'2009**

STANDALONE (AUDITED) SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

PARTICULARS	3 MONTHS	3 MONTHS	YEAR	YEAR
	ENDED 31st Dec 2008 ( Audited )	ENDED 31st Dec 2007 ( Audited )	ENDED 31st Dec 2008 ( Audited )	ENDED 31ST DEC. 2007 ( Audited )
1) SEGMENT REVENUE				
A. RETAIL	2,449	1,657	8,864	6,562
B. INSTITUTIONAL	326	970	2,609	3,372
C. OTHERS	16	-	170	17
	2,790	2,627	11,642	9,951
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)				
A. RETAIL	(78)	1,010	2,342	2,768
B. INSTITUTIONAL	(67)	(542)	(436)	(739)
C. OTHERS	(333)	(509)	(1,681)	(1,779)
	(479)	(41)	224	250
3) EXCEPTIONAL ITEMS				
A. RETAIL	-	(112)	-	(135)
B. INSTITUTIONAL	1,080		1,080	-
C. OTHERS	799	(37)	799	(114)
	1,879	(149)	1,879	(249)
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS )				
A. RETAIL	(78)	1,122	2,342	2,903
B. INSTITUTIONAL	(1,147)	(542)	(1,516)	(739)
C. OTHERS	(1,132)	(377)	(2,480)	(1,665)
	(2,358)	203	(1,654)	499
LESS				
INTEREST	(22)	65	4	188
TOTAL PROFIT BEFORE TAX	(2,336)	138	(1,658)	311
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)				
A. RETAIL	1,952	1,218	1,952	1,218
B. INSTITUTIONAL	2,076	3,744	2,076	3,744
C. UNALLOCABLE ASSETS- LIABILITIES	3,271	2,854	3,271	2,854
D. INVESTMENTS & ADVANCES TO SUBSIDIARIES	5,739	6,288	5,739	6,288
E. CASH & CASH EQUIVALENT	3,042	552	3,042	552
	16,080	14,656	16,080	14,656

Notes :

- The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.

For APTECH LIMITED

PRAMOD KHERA  
Managing Director

Place : Mumbai  
Date : 31.3.2009