



AUDITED CONSOLIDATED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31st MARCH,2011

₹ In Lakhs

Particulars	For the 3 Months ended	For the 3 Months ended	For the Year ended	For the 15 Months ended
	31st March 2011 (Audited)	31st March 2010 (Audited)	31st March 2011 (Audited)	31st March 2010 (Audited)
Income from operations	4,450	2,802	19,075	15,764
Dividend Income	3,255	-	3,255	-
Total Income	7,705	2,802	22,330	15,764
a. Employees cost	902	817	3,905	4,549
b. Training & education exp	1,545	966	6,649	4,132
c. Marketing & advt Exp	252	190	1,317	1,344
d. Administration exp	1,670	1,198	5,070	3,657
e. Depreciation	260	282	1,274	1,568
Total Expenses	4,628	3,452	18,215	15,250
3. Profit from Operations before other income	3,077	(650)	4,115	514
4. Other Income	254	151	578	518
5. Profit before Interest & Exceptional items (3+4)	3,331	(500)	4,692	1,032
6. Interest Expenses	79	71	348	362
7. Profit after interest but before exceptional items (5-6)	3,251	(571)	4,344	670
8. Exceptional Items:				
Tax Refund (Institutional Projects)	-	200	-	200
Profit on sale of stake in JV	-	-	-	119
Total	-	200	-	319
9. Profit / Loss from ordinary activities before tax (7+8)	3,251	(371)	4,344	989
10. Tax expense :				
Income Tax & wealth Tax (Net of MAT Entitlement)	50	(1)	50	1,082
Deferred tax	-	-	-	2,204
Total	50	(1)	50	3,286
11. Profit /(Loss) after Tax Before Minority Interest (9-10)	3,201	(370)	4,294	(2,297)
12. Add./ (Less) :Minority Interest				
Add./ (Less) :Share of Profit/(Loss) in investment in JV	124	62	214	62
Add./ (Less) :Share of Profit/(Loss) in investment in JV	(0)	-	(10)	-
13. Profit /(Loss) after Tax & Minority Interest	3,325	(308)	4,498	(2,235)
14. Paid-up equity share Capital (Face value ₹ 10 each)			4,877	4,655
15. Reserve Excluding Revaluation reserve			22,594	15,303
16. Earnings Per Share (EPS)				
(a) Basic (Rs.)	6.86	(0.66)	9.28	(4.80)
(b) Diluted (Rs.)	6.81	(0.65)	9.21	(4.80)
17. Public shareholding				
- Number of shares	31,306,818	29,070,080	31,306,818	29,070,080
- Percentage of share holding	64.19%	62.45%	64.19%	62.45%
18 . Promoters & Promoters Group Shareholding				
a) Pledged/Encumbered				
- Number Of shares	650,000	-	650,000	-
b) Non Encumbered				
- Number Of shares	16,814,603	17,464,603	16,814,603	17,464,603
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
Percentage of shares (as a% of the total share capital of the Company)	35.81%	37.55%	35.81%	37.55%



CONSOLIDATED AUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ In Lakhs

PARTICULARS	3 Months ended 31st March 2011	3 Months ended 31st March 2010	12 Months ended 31st March 2011	15 Months ended 31st March 2010
	(Audited)	(Audited)	(Audited)	(Audited)
1) SEGMENT REVENUE				
A. RETAIL	3,785	2,289	16,346	12,774
B. INSTITUTIONAL	665	513	2,729	2,990
C. OTHERS	-	-	-	-
TOTAL	4,450	2,802	19,075	15,764
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)				
A. RETAIL	280	359	2,557	3,321
B. INSTITUTIONAL	12	(360)	288	(508)
TOTAL	292	(1)	2,845	2,813
Less: OVERHEADS INCLUDING OTHER EXPENSES (UNALLOCABLE)	470	649	1,986	2,299
TOTAL	(178)	(650)	860	515
3) EXCEPTIONAL ITEMS				
A. RETAIL	-	-	-	-
B. INSTITUTIONAL	-	200	-	200
TOTAL	-	200	-	200
Less OVERHEADS INCLUDING OTHER EXPENSES (UNALLOCABLE)	-	0	-	119
TOTAL	-	200	-	319
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)				
A. RETAIL	280	359	2,557	3,321
B. INSTITUTIONAL	12	(160)	288	(308)
TOTAL	292	199	2,845	3,013
Less: OVERHEADS INCLUDING OTHER EXPENSES (UNALLOCABLE)	470	649	1,986	2,180
TOTAL	(178)	(450)	860	834
Add: Other Unallocable income	254	151	578	518
Add: Dividend Income	3,255	-	3,255	-
Less: Other Unallocable Expenses	80	71	348	362
TOTAL PROFIT BEFORE TAX	3,251	(371)	4,344	989
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)				
A. RETAIL	1,985	3,150	1,985	3,150
B. INSTITUTIONAL	282	284	282	284
C. UNALLOCABLE ASSETS- LIABILITIES	8,679	4,184	8,679	4,184
D. INVESTMENTS	11,838	10,813	11,838	10,813
E. CASH & CASH EQUIVALENT	4,703	3,939	4,703	3,939
TOTAL	27,486	22,370	27,486	22,370

Notes :

1) The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.

2) Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

Ninad Karpe
Managing Director

Place : MUMBAI



Notes :

- 1 The above results have been reviewed by the Audit Committee of the Board and adopted at the meeting of the Board of Directors held on 30th May, 2011 and are being published in accordance with Clause 41 of the Listing Agreement.
- 2 Accounting policies and practices which are material in determining the results of operation for the period are consistent with those adopted in the audited financial statement for the period ended 31st March, 2010.
- 3 The figure of previous period i.e. on year to date basis are not comparable as the same comprises of period of fifteen months in 2010 against year ended in 2011, also acquisition / amalgamation / disposal made in current year.
- 4 The figures of previous period i.e. quarter and fifteen months ended 31st March 2010 do not include transactions of MAYA ENTERTAINMENT LIMITED (Subsidiary) which was acquired by the Company during the current financial year.
- 5 Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st March 2011 was as

Particulars	Opening Balance	Addition	Disposals	Closing
Complaints	Nil	3	3	Nil

- 6 The Company has received approval from Central Government on 9th May,2011 for waiver of remuneration paid in excess of limits prescribed under the provision of the Companies Act, 1956 aggregating to Rs. 4,681,225/- to the Managing Director for the period ended 31st March, 2010. The Company is in the process of making application to the Central Government seeking waiver of excess remuneration paid to the Managing Director for the year ended 31st March, 2011 aggregating to Rs. 2,503,601/-.
- 7 The Board has recommended a dividend of Rs. 2.50/- per share (25% on Face value of Rs. 10/-) for the financial year 2010-11. The payment is subject to approval of Shareholders in the ensuing Annual General Meeting.
- 8 For the quarter and year ended March, 2011 under review, the Company has recognised MAT credit entitlement under section 115JAA of IT act 1961, of Rs.Nil and Rs. 70.65 Lakhs.

9 Consolidated Financial Statement

Rs. in Lakhs

Particulars	As on 31st March,2011	As on 31st March,2010
	Audited	Audited
SHAREHOLDERS' FUNDS		
a) Capital	4,877	4,655
b) Warrants	13	14
c) Reserve and Surplus	22,594	15,303
LOANS FUNDS	-	2,381
MINORITY INTEREST	1	18
TOTAL	27,486	22,370
GOODWILL	6,832	-
FIXED ASSETS	3,876	4,115
INVESTMENTS	11,838	10,813
CURRENT ASSETS,LAONS AND ADVANCES		
a) Inventories	339	163
b) Sundry Debtors	1,871	2,738
c) Cash & Bank balances	4,703	3,939
d) Loans and Advances	3,454	3,208
	10,367	10,047
Less : Current Liabilities and Provisions		
a) Laibilities	3,617	1,769
b) Provisions	1,810	836
	5,427	2,605
NET CURRENT ASSETS	4,940	7,442
TOTAL	27,486	22,370

- 10 Deferred Tax assets has not been recognised as a matter of Prudence .
- 11 Application made by Aptech Manpower Services Limited, a wholly owned subsidiary under Easy Exit Scheme 2011 on 14th January, 2011 has been approved by the Ministry of Corporate Affairs and accordingly, the said company stands dissolved effective 21st April 2011.
- 12 **IMPORTANT COMMUNICATION TO SHAREHOLDERS: THE MINISTRY OF CORPORATE AFFAIRS HAS TAKEN A "GREEN INITIATIVE IN THE CORPORATE GOVERNANCE" BY ALLOWING PAPERLESS COMPLIANCES BY THE COMPANIES AND HAS ISSUED CIRCULARS STATING THAT SERVICE OF NOTICE/ DOCUMENTS INCLUDING ANNUAL REPORT CAN BE SENT BY E-MAIL TO ITS MEMBERS. TO SUPPORT THIS GREEN INITIATIVE OF THE GOVERNMENT IN FULL MEASURE, MEMBERS WHO HAVE NOT REGISTERED THEIR E-MAIL ADDRESSES, SO FAR, ARE REQUESTED TO REGISTER THEIR E-MAIL ADDRESSES, IN RESPECT OF ELECTRONIC HOLDINGS WITH THE DEPOSITORY THROUGH THEIR CONCERNED DEPOSITORY PARTICIPANTS AS EARLY AS POSSIBLE.**
- 13 Figures for the previous period/quarters have been regrouped/recast, wherever necessary, to conform to the current period's classification.

For APTECH LIMITED

Ninad Karpe
Managing Director

Place : Mumbai
Date : 30th May, 2011