



**STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2011**

Rs. In lakhs

Particulars	3 MONTHS ENDED 31st March 2011 ( Audited )	3 MONTHS ENDED 31st March 2010 ( Unaudited )	12 MONTHS ENDED 31st March 2011 ( Audited )	15 MONTHS ENDED 31st March 2010 ( Audited )
<b>1. Income</b>				
a. Income from operations	2,194	2,657	9,422	12,379
b. Other operating income	-	-	-	-
<b>Total Income</b>	<b>2,194</b>	<b>2,657</b>	<b>9,422</b>	<b>12,379</b>
<b>2. Expenditure</b>				
a. Employees cost	534	925	2,440	3,130
b. Training & education expense	727	672	2,552	2,900
c. Marketing and advertising expense	170	145	729	1,069
d. Provision for doubtful debts	259	491	313	517
e. Administration expense	633	563	1,955	2,490
f. Depreciation	198	256	887	1,270
<b>Total Expense</b>	<b>2,521</b>	<b>3,052</b>	<b>8,875</b>	<b>11,376</b>
<b>3. Profit from operations before other income</b>	<b>(326)</b>	<b>(395)</b>	<b>547</b>	<b>1,003</b>
<b>4. Other income including Interest income</b>	<b>206</b>	<b>161</b>	<b>512</b>	<b>521</b>
<b>5. Profit before interest and exceptional items</b>	<b>(120)</b>	<b>(234)</b>	<b>1,058</b>	<b>1,524</b>
<b>6. Interest expense</b>	<b>60</b>	<b>65</b>	<b>223</b>	<b>328</b>
<b>7. Profit before exceptional items</b>	<b>(180)</b>	<b>(299)</b>	<b>836</b>	<b>1,196</b>
<b>8. Exceptional Items:</b>				<b>10,730</b>
Profit on sale on china investment	-	0	-	10,437
Tax refund on institutional projects	-	200	-	200
Provision for diminution of investment (Net)	-	93	-	93
<b>9. Profit/(Loss) from ordinary and exceptional activities before tax (7+8)</b>	<b>(180)</b>	<b>(6)</b>	<b>836</b>	<b>11,926</b>
<b>10. Tax expense :</b>	<b>47</b>	<b>127</b>	<b>47</b>	<b>3,282</b>
Income Tax & wealth Tax (net of MAT Credit entitlement including earlier year adjustment )	47	127	47	1,071
Deferred tax	-	-	-	2,204
Fringe benefit tax	-	-	-	7
<b>11. Profit /(Loss )after Tax (9-10)</b>	<b>(227)</b>	<b>(133)</b>	<b>789</b>	<b>8,644</b>
<b>12. Net Profit /(Loss) for the period</b>	<b>(227)</b>	<b>(133)</b>	<b>789</b>	<b>8,644</b>
<b>13. Paid-up equity share Capital (Face value Rs.10 each</b>				<b>4,654</b>
<b>14. Reserve excluding Revaluation reserve as per balance sheet of previous accounting year</b>			<b>21,383</b>	<b>17,797</b>
<b>15. EPS per share</b>				
(a) Basic before exceptional item	(0.47)	0.34	1.63	41.65
(b) Diluted before exceptional item	(0.47)	0.34	1.62	40.99
(a) Basic EPS After Exceptional item	(0.47)	(0.31)	1.63	18.58
(b) Diluted EPS After Exceptional item	(0.47)	(0.31)	1.62	18.00
<b>16. Public shareholding</b>				
- Number of shares	31,306,818	29,070,080	31,306,818	29,070,080
- Percentage of share holding	64.19	62.45	64.19	62.45
<b>a) Pledged/Encumbered</b>				
- Number Of shares	650,000		650,000	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
<b>B) Non Encumbered</b>				
- Number Of shares	17,464,603	17,464,603	17,464,603	17,464,603
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the Company)	35.81	37.55	35.81	37.55



STANDALONE AUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. In Lakhs

PARTICULARS	3 MONTHS ENDED 31st Mar'11 ( Audited )	3 MONTHS ENDED 31st Mar'10 ( Unaudited )	12 MONTHS ENDED 31st Mar'11 ( Unaudited )	15 MONTHS ENDED 31st Mar'10 ( Audited )
1) SEGMENT REVENUE				
A. RETAIL	1,818	1,954	7,882	10,756
B. INSTITUTIONAL	377	703	1,540	1,623
C. OTHERS			-	
TOTAL	2,195	2,657	9,422	12,379
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)				
A. RETAIL	416	570	2,701	3,765
B. INSTITUTIONAL	(53)	(290)	45	(425)
TOTAL	364	280	2,747	3,340
Less OVERHEADS INCLUDING OTHER EXPENSES	(689)	(675)	(2,199)	(2,338)
TOTAL	(325)	(395)	548	1,002
3) EXCEPTIONAL ITEMS				
A. RETAIL	-	-	-	-
B. INSTITUTIONAL	-	200	-	200
TOTAL	-	200	-	200
Less OVERHEADS INCLUDING OTHER EXPENSES	-	93	-	10,530
TOTAL		493		10,730
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS )				
A. RETAIL	416	570	2,701	3,765
B. INSTITUTIONAL	(53)	(90)	45	(225)
TOTAL	364	480	2,747	3,540
Less OVERHEADS INCLUDING OTHER EXPENSES	(689)	(582)	(2,199)	8,192
TOTAL	(325)	(102)	548	11,732
LESS				
Add: Other Unallocable income	207	161	512	521
Less Other Unallocable Expenses	60	65	223	328
TOTAL PROFIT BEFORE TAX	(179)	(5)	836	11,926
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)				
A. RETAIL	1,268	2,099	1,268	2,099
B. INSTITUTIONAL	325	923	325	923
C. UNALLOCABLE ASSETS- LIABILITIES	1,504	3,562	1,504	3,562
D. INVESTMENTS & ADVANCES TO SUBSIDIARIES	19,165	14,774	19,165	14,774
E. CASH & CASH EQUIVALENT	4,277	3,762	4,277	3,762
TOTAL	26,539	25,121	26,539	25,121

Notes :

- The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.
- Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

Ninad Karpe  
Managing Director

Place : MUMBAI  
Date : 30th May/2011



**Notes :**

- 1 The above results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 30th May 2011.
- 2 Accounting policies & Practices which are material in determining the results of operation for the period are consistent with those adopted in the Audited financial statement for the period ended 31st March '10
- 3 The figure of previous period i.e. on year to date basis are not comparable as the same comprises of period of fifteen months till March 2010 as against period of twelve months in 2011.
- 4 The figure of Previous period i.e. quarter ended 31st March'10 have not been adjusted for transactions of Aptech Software limited (Wholly Owned Subsidiary) which was merged with the Company consequent to the scheme of amalgamation becoming effective on 9th August'2010 from the appointed date 1st of April'2009 ; but the same have been duly adjusted in the period of 15 months ended 31st March'2010
- 5 Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 31st December was as follows :

Particulars	Opening Balance	Addition	Disposals	Closing
Complaints	Nil	3	3	Nil

- 6 The Company has received approval from Central Government on 9th May,2011 for waiver of remuneration paid in excess of limits prescribed under the provision of the Companies Act, 1956 aggregating to Rs. 4,681,225/- to the Managing Director for the period ended 31st March, 2010. The Company is in the process of making application to the Central Government seeking waiver of excess remuneration paid to the Managing Director for the year ended 31st March, 2011 aggregating to Rs. 2,503,601/-
- 7 The Board have recommended a dividend of Rs.2.50 per share (25 % of Face Value of Rs.10) for the financial year 2010-11. The Payment is subject to approval of shareholders in the ensuing Annual General Meeting
- 8 Application made by Aptech Manpower Services Limited, a wholly owned subsidiary under Easy Exit Scheme 2011 on 14th January, 2011 has been approved by the Ministry of Corporate Affairs and accordingly the said company stands dissolved effective 21st April 2011.
- 9 Deffered Tax Assets has not been recognised as a matter of prudence .
- 10 For the quarter & year ended under review the Company has recognised MAT credit entitlement under section 115JAA of IT act 1961 of Rs.70.65 lakhs as at 31st March 2011
- 11 Figures for the previous period/quarters have been regrouped/recast, wherever necessary, to conform to the current period's classification.
- 12 **IMPORTANT COMMUNICATION TO SHAREHOLDERS: THE MINISTRY OF CORPORATE AFFAIRS HAS TAKEN A "GREEN INITIATIVE IN THE CORPORATE GOVERNANCE" BY ALLOWING PAPERLESS COMPLIANCES BY THE COMPANIES AND HAS ISSUED CIRCULARS STATING THAT SERVICE OF NOTICE/ DOCUMENTS INCLUDING ANNUAL REPORT CAN BE SENT BY E-MAIL TO ITS MEMBERS. TO SUPPORT THIS GREEN INITIATIVE OF THE GOVERNMENT IN FULL MEASURE, MEMBERS WHO HAVE NOT REGISTERED THEIR E-MAIL ADDRESSES, SO FAR, ARE REQUESTED TO REGISTER THEIR E-MAIL ADDRESSES, IN RESPECT OF ELECTRONIC HOLDINGS WITH THE DEPOSITORY THROUGH THEIR CONCERNED DEPOSITORY PARTICIPANTS AS EARLY AS POSSIBLE.**



Information in accordance with Annexure IX:

Particulars	As at 31st March'2011	As at 31st March'2010
	Audited	Audited
<b>SHAREHOLDERS' FUNDS</b>		
a) Capital	4,877	4,655
b) Warrants	13	14
C) Stock option outstanding	187	255
c) Reserve and Surplus	21,383	17,797
e) General reserve	79	
f) Loan Fund	-	2,381
<b>SOURCES OF FUNDS</b>	<b>26,539</b>	<b>25,102</b>
<b>FIXED ASSETS</b>	<b>3,145</b>	<b>3,653</b>
<b>INVESTMENTS</b>	<b>15,200</b>	<b>11,749</b>
<b>DEFERRED TAX ASSETS</b>	-	
<b>CURRENT ASSETS, LAONS AND ADVANCES</b>		
a) Inventories	139	156
b) Sundry Debtors (Net of Provisions)	1,704	2,390
c) Cash & Bank balances	4,277	3,762
d) Loans and Advances	6,000	5,800
	<b>12,119</b>	<b>12,108</b>
<b>Less : Current Liabilities and Provisions</b>		
a) Liabilities	2,177	1,598
b) Provisions	1,750	810
	<b>3,927</b>	<b>2,409</b>
<b>NET CURRENT ASSETS</b>	<b>8,193</b>	<b>9,700</b>
<b>APPLICATION OF FUNDS</b>	<b>26,539</b>	<b>25,102</b>

For APTECH LIMITED

Ninad Karpe  
Managing Director

Place : Mumbai  
Date : 30th May 2011