

APTECH LIMITED

PART I : STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED JUNE 30,2012

₹ in Lakhs

Particulars	Quarter ended			Year ended
	30th June'12 (Unaudited)	31st Mar'12 (Unaudited)	30th June'11 (Unaudited)	31st Mar'12 (Audited)
1. Income :				
a. Income from operations	3,857	4,078	4,644	17,442
b. Dividend income	-	180	5,050	5,286
Total Income	3,857	4,258	9,694	22,728
2. Expenditure :				
a. Employees cost	972	782	980	3,641
b. Training and Education expenses	1,141	1,355	1,658	5,933
c. Marketing and Advt. expenses :-				
(i) Re-branding expenses	-	-	97	132
(ii) Other expenses	582	213	399	1,144
d. Provision for doubtful debts and advances	217	348	290	1,384
e. Administration expenses	665	659	754	2,805
f. Depreciation	200	187	260	974
Total Expenses	3,777	3,544	4,438	16,013
3. Profit from operations before other income (1-2)	80	714	5,256	6,715
4. Other income	381	295	85	961
5. Profit before interest and exceptional items (3+4)	461	1,009	5,341	7,676
6. Interest and finance charges	5	2	0	19
7. Profit after interest but before tax (5-6)	456	1,007	5,341	7,657
8. Exceptional Items:				
Loss on Sale in stake in Joint Venture	-	-	-	(49)
9. Profit / Loss from ordinary activities before tax (7+8)	456	1,007	5,341	7,608
10. Tax expense :				
Income tax and Wealth Tax (net of MAT entitlement)	77	26	2	59
11. Profit /(Loss) after tax but before Minority Interest (9-10)	379	982	5,339	7,549
12. Add./ (Less) : Minority Interest	-	-	31	63
Add./ (Less) : Share of Profit/(Loss) of Associate	(2)	0	(4)	(9)
13. Profit /(Loss) after Tax & Minority Interest (11 + 12)	377	982	5,366	7,604
14. Paid-up Equity share capital (Face value ₹ 10 each)				4,879
15. Reserve excluding revaluation reserve				28,355
16. Earnings per share (EPS)				
(a) Basic (₹)	0.77	2.01	11.00	15.59
(b) Diluted (₹)	0.77	2.00	11.00	15.46

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ in Lakhs

PARTICULARS	Quarter ended			Year ended
	30th June'12 (Unaudited)	31st Mar'12 (Unaudited)	30th June'11 (Unaudited)	31st Mar'12 (Audited)
1) SEGMENT REVENUE				
A. Retail	3,255	3,077	4,040	14,461
B. Institutional	602	1,001	604	2,981
TOTAL	3,857	4,078	4,644	17,442
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)				
A. Retail	569	736	764	3,090
B. Institutional	101	260	118	713
TOTAL	670	996	882	3,803
Less: Overhead including other expenses (unallocable)	590	462	676	2,374
TOTAL	80	534	206	1,429
3) EXCEPTIONAL ITEMS				
A. Retail	-	-	-	-
B. Institutional	-	-	-	-
TOTAL	-	-	-	-
Less: Overhead including other expenses (unallocable)	-	-	-	49
TOTAL	-	-	-	49
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)				
A. Retail	569	736	764	3,090
B. Institutional	101	260	118	713
TOTAL	670	996	882	3,803
Less: Overhead including other expenses (unallocable)	590	462	676	2,423
TOTAL	80	534	206	1,380
Add: Other income :-	381	295	85	961
:- Retail	68	(17)	14	240
:- Institutional	2	31	0	33
:- Unallocable	312	282	71	688
Add: Dividend Income	-	180	5,050	5,286
Less: Other Unallocable Expenses	5	2	0	19
TOTAL PROFIT BEFORE TAX	456	1,007	5,341	7,608
Particulars	As at 30th June'12	As at 31st Mar'12	As at 30th June'11	
1) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)				
A. Retail	1,875	2,391	1,674	
B. Institutional	41	154	147	
C. Unallocable Assets- Liabilities	3,120	2,924	2,239	
D. Investments and Goodwill on consolidation	18,177	17,914	21,853	
E. Cash and Cash Equivalent	10,398	9,865	6,996	
TOTAL	33,611	33,247	32,909	

Notes :

1) The Group has identified Business Segments (industry practice) as its primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.

2) Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

Ninad Karpe
Managing Director & CEO

Place : MUMBAI
Date : 20th July, 2012

Notes :

- 1 The above results have been reviewed by the Audit Committee of the Board and adopted at the meeting of the Board of Directors held on 20th July, 2012. The Statutory Auditors of the Company have carried out Limited Review of the unaudited Consolidated Financial Results as required under Clause 41 of the Listing Agreement and the related report will be submitted to the concerned Stock exchanges.
- 2 Accounting policies and practices which are material in determining the results of operation for the period are consistent with those adopted in the audited financial statement for the year ended 31st March, 2012.
- 3 The Company has made an applications to the Central Government, seeking approval for remuneration paid to the Managing Director in excess of limits prescribed under provisions of the Companies Act, 1956 aggregating Rs. 25,03,601 for the year ended 31st March, 2011 and Rs. 67,46,296 for the year ended 31st March, 2012 . The approvals from Central Government are awaited.
- 4 During the quarter, the Company has invested US\$ 500,000 in the shares of Syntea SA, Poland which comprises 9.09% of share capital of the said Polish company.
- 5 Figures for the quarter ended March 31,2012 are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the previous financial year. The figures for the previous periods have been regrouped/ reclassified accordingly.

For APTECH LIMITED

Ninad Karpe
Managing Director & CEO

Place : Mumbai
Date : 20th July, 2012

APTECH LIMITED

PART I : STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED JUNE,2012

₹ In Lakhs

Particulars	Quarter ended			Year ended
	30th June'12 (Unaudited)	31st Mar'12 (Unaudited)	30th June'11 (Unaudited)	31st Mar'12 (Audited)
1. Income :				
a. Income from operations	2,105	2,284	2,272	9,095
b. Dividend income	-	180	12	442
Total Income	2,105	2,464	2,284	9,537
2. Expenditure :				
a. Employees cost	631	458	604	2,199
b. Training and Education expenses	495	780	679	2,803
c. Marketing and Advt. expenses :-				
(i) Re-branding expenses	-	-	97	132
(ii) Other expenses	378	166	182	653
d. Provision for doubtful debts	89	76	89	311
e. Administration expenses	371	428	358	1,678
f. Depreciation	139	139	181	704
Total Expenses	2,103	2,047	2,190	8,480
3. Profit from operations before other income (1-2)	2	417	94	1,057
4. Other income	342	332	80	783
5. Profit before interest and exceptional items (3+4)	344	749	174	1,840
6. Interest and finance charges	5	2	0	19
7. Profit after interest but before tax (5-6)	339	747	174	1,821
8. Exceptional Items	-	-	-	-
9. Profit / Loss from ordinary activities before tax (7 + 8)	339	747	174	1,821
10. Tax expense :				
Income tax and Wealth Tax (Net of MAT entitlement)	45	1	-	1
11. Profit/(Loss) after Tax (9 - 10)	294	746	174	1,820
12. Paid-up Equity share capital (Face value ₹ 10 each)				4,879
13. Reserve excluding revaluation reserve				21,618
14. Earnings per share (EPS)				
(a) Basic (₹)	0.60	1.53	0.36	3.73
(b) Diluted (₹)	0.60	1.52	0.36	3.70

PART II : Selected Information for the quarter ended June 30,2012

(A) Particulars of shareholding :-

Particulars	Quarter ended			Year ended
	30th June'12	31st Mar'12	30th June'11	31st Mar'12
1. Public shareholding				
- Number of shares	29,976,385	31,326,818	31,306,818	31,326,818
- Percentage of share holding	61.44%	64.21%	64.19%	64.21%
2 . Promoters & Promoters Group Shareholding				
a) Pledged/Encumbered:-				
- Number Of shares	650,000	650,000	650,000	650,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	3.45%	3.72%	3.72%	3.72%
- Percentage of shares (as a % of the total share capital of the Company)	1.33%	1.33%	1.33%	1.33%
b) Non Encumbered:-				
- Number Of shares	18,165,036	16,814,603	16,814,603	16,814,603
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	96.55%	96.28%	96.28%	96.28%
- Percentage of shares (as a % of the total share capital of the Company)	37.23%	34.46%	34.48%	34.46%

(B) Information on investors' complaints for the quarter ended June 30, 2012

Particulars	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
No. of complaints	Nil	1	1	Nil

STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ In Lakhs

Particulars	Quarter ended			Year ended
	30th June'12 (Unaudited)	31st Mar'12 (Unaudited)	30th June'11 (Unaudited)	31st Mar'12 (Audited)
1) SEGMENT REVENUE				
A. Retail	1,880	1,632	2,030	7,454
B. Institutional	225	652	242	1,641
C. Others				
TOTAL	2,105	2,284	2,272	9,095
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)				
A. Retail	511	589	662	2,674
B. Institutional	(4)	73	(27)	150
TOTAL	507	662	635	2,824
Less: Overhead including other expenses (unallocable)	505	426	553	2,209
TOTAL	2	236	82	615
3) EXCEPTIONAL ITEMS				
A. Retail	-	-	-	-
B. Institutional	-	-	-	-
TOTAL	-	-	-	-
Less: Overhead including other expenses (unallocable)	-	-	-	-
TOTAL	-	-	-	-
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)				
A. Retail	511	589	662	2,674
B. Institutional	(4)	73	(27)	150
TOTAL	507	662	635	2,824
Less: Overhead including other expenses (unallocable)	505	426	553	2,209
TOTAL	2	236	82	615
Add: Other Unallocable income	342	513	92	1,225
:- Retail	30	67	6	104
:- Institutional	2	19	0	19
:- Unallocable	310	427	86	1,102
Less: Other Unallocable Expenses	5	2	0	19
TOTAL PROFIT BEFORE TAX	339	747	174	1,822
Particulars	As at 30th June'12	As at 31st Mar'12	As at 30th June'11	
1) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)				
A. Retail	1,528	1,550	1,344	
B. Institutional	179	(5)	227	
C. Unallocable Assets- Liabilities	2,103	2,574	1,272	
D. Investments and Advances to Subsidiaries	13,561	12,939	22,885	
E. Cash and Cash Equivalent	9,420	9,452	982	
TOTAL	26,791	26,510	26,710	

Notes :

1) The Company has identified Business Segments (industry practice) as its primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.

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For APTECH LIMITED

Ninad Karpe
Managing Director & CEO

Place : MUMBAI

Date : 20th July, 2012

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**Ninad Karpe
Managing Director & CEO**

**Place : Mumbai
Date : 20th July, 2012**