

APTECH LIMITED

PART I : STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER,2012

₹ In Lakhs

Particulars	Unaudited					Audited
	Quarter ended			Half Year ended		Year ended
	30th Sept'12	30th Sept'11	30th June'12	30th Sept'12	30th Sept'11	31st Mar'12
1. Income :						
a. Income from operations	2,654	2,461	2,105	4,760	4,733	9,095
b. Dividend income	-	151	-	-	163	442
Total Income	2,654	2,612	2,105	4,760	4,896	9,537
2. Expenditure :						
a. Employees cost	573	537	631	1,204	1,142	2,199
b. Training and Education expenses	707	685	495	1,202	1,364	2,803
c. Marketing and Advt. expenses :-						
(i) Re-branding expenses	-	34	-	-	132	132
(ii) Other expenses	300	191	378	678	373	653
d. Provision for doubtful debts	114	103	89	203	192	311
e. Administration expenses	405	564	371	776	921	1,678
f. Depreciation	144	189	139	283	370	704
Total Expenses	2,243	2,303	2,103	4,346	4,494	8,480
3. Profit from operations before other income (1-2)	411	309	2	414	402	1,057
4. Other income	185	174	342	526	254	783
5. Profit before interest and exceptional items (3+4)	596	483	344	940	656	1,840
6. Interest and finance charges	4	8	5	9	8	19
7. Profit after interest but before tax (5-6)	592	475	339	931	648	1,821
8. Exceptional Items	-	-	-	-	-	-
9. Profit / Loss from ordinary activities before tax (7 + 8)	592	475	339	931	648	1,821
10. Tax expense :						
Income tax and Wealth Tax (Net of MAT entitlement)	116	-	45	161	-	1
11. Profit /(Loss) after Tax (9 - 10)	476	475	294	770	648	1,820
12. Paid-up Equity share capital (Face value ₹ 10 each)						4,879
13. Reserve excluding revaluation reserve						21,618
14. Earnings per share (EPS)						
(a) Basic (₹)	0.98	0.97	0.60	1.58	1.33	3.73
(b) Diluted (₹)	0.98	0.97	0.60	1.58	1.33	3.70

PART II : Selected Information for the quarter ended September 30,2012

Particulars	Unaudited			Audited
	Quarter ended			Year ended
	30th Sept'12	30th June'12	30th Sept'11	31st Mar'12
A. PARTICULARS OF SHAREHOLDING :-				
1. Public shareholding :-				
- Number of shares	29,976,385	29,976,385	31,326,818	31,326,818
- Percentage of share holding	61.44%	61.44%	64.21%	64.21%
2 . Promoters & Promoters Group Shareholding :-				
a) Pledged/Encumbered:-				
- Number Of shares	650,000	650,000	650,000	650,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	3.45%	3.45%	3.72%	3.72%
- Percentage of shares (as a % of the total share capital of the Company)	1.33%	1.33%	1.33%	1.33%
b) Non Encumbered:-				
- Number Of shares	18,165,036	18,165,036	16,814,603	16,814,603
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	96.55%	96.55%	96.28%	96.28%
- Percentage of shares (as a % of the total share capital of the Company)	37.23%	37.23%	34.46%	34.46%

(B) Information on investors' complaints for the quarter ended September 30, 2012

Particulars	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
No. of Complaints	Nil	3	3	Nil

Total no. of share	48,791,421	48,791,421	48,791,421	48,791,421
Total no of share held by promoter groups	18,815,036	18,815,036	17,464,603	17,464,603

APTECH LIMITED
STATEMENT OF ASSETS AND LIABILITIES

₹ in Lakhs

PARTICULARS	AS AT 30th Sept'12	AS AT 31st Mar'12
<u>(I) EQUITY AND LIABILITIES</u>		
1 SHARE HOLDERS' FUNDS		
(a) Share capital	4,879	4,879
(b) Reserves and surplus	22,427	21,618
(c) Money received against share warrants	13	13
Sub- total - Shareholders Funds	27,319	26,510
2 NON CURRENT LIABILITIES		
(a) Other long term liabilities	102	90
(b) Long term provisions	314	393
Sub- total - Non current liabilities	416	483
3 CURRENT LIABILITIES		
(a) Trade payables	513	872
(b) Other current liabilities	446	372
(c) Short term provisions	816	1,529
Sub- total - Current liabilities	1,775	2,773
TOTAL EQUITY AND LIABILITIES	29,510	29,766
<u>(II) ASSETS</u>		
1 NON CURRENT ASSETS		
(A) Fixed assets	2,976	2,850
(B) Non current investments	9,067	8,802
(C) Long term loans and advances	2,179	2,225
Sub- total - Non current assets	14,222	13,877
2 CURRENT ASSETS		
(i) Current investments	469	469
(ii) Inventories	195	167
(iii) Trade receivables	1,861	2,012
(iv) Cash and cash equivalents	9,311	9,452
(v) Short term loans and advances	3,452	3,789
Sub- total - Current assets	15,288	15,889
TOTAL ASSETS	29,510	29,766

Notes :

- 1 The above results have been reviewed by the Audit Committee of the Board and adopted at the meeting of the Board of Directors held on 31st October, 2012. The Statutory Auditors of the Company have carried out Limited Review of the unaudited Financial Results as required under Clause 41 of the Listing Agreement and the related report will be submitted to the concerned Stock exchanges.
- 2 Accounting policies and practices which are material in determining the results of operation for the period are consistent with those adopted in the audited financial statement for the year ended 31st March, 2012.
- 3 The Company has made an applications to the Central Government, seeking approval for remuneration paid to the Managing Director in excess of limits prescribed under provisions of the Companies Act, 1956 aggregating Rs. 25,03,601 for the year ended 31st March, 2011 and Rs. 67,46,296 for the year ended 31st March, 2012 . The approvals from Central Government are awaited.
- 4 For the quarter and half yearly ended September, 2011 and year ended March, 2012, the Company has recognised MAT credit entitlement under section 115JAA of IT Act 1961, amounting of Rs 115 Lakhs, 168 Lakhs and 266 Lakhs respectively.
- 5 The figures for the previous periods have been regrouped/ reclassified, wherever necessary, to make them comparable.

For APTECH LIMITED

**Ninad Karpe
Managing Director & CEO**

**Place : Mumbai
31st October 2012**