APTECH LIMITED

PART I : STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED 31st DECEMBER,2012

₹ In Lakhs

Particulars	Unaudited					Audited
	Quarter ended			Period ended		Year ended
	31st Dec'12	31st Dec'11	30th Sept'12	31st Dec'12	31st Dec'11	31st Mar'12
1. Income :						
a. Income from operations	1,951	2,078	2,654	6,711	6,811	9,095
b. Dividend income	-	99	-	-	262	442
Total Income	1,951	2,177	2,654	6,711	7,073	9,537
2. Expenditure :						
a. Employees cost	578	608	573	1,782	1,750	2,199
b. Training and Education expenses	565	659	707	1,767	2,022	2,803
c. Marketing and Advt. expenses :-						
(i) Re-branding expenses	-	-	-	-	132	132
(ii) Other expenses	120	114	300	798	487	653
d. Administration expenses	440	370	519	1,419	1,483	1,989
e. Depreciation	158	194	144	441	565	704
Total Expenses	1,861	1,945	2,243	6,207	6,439	8,480
3. Profit from operations before other income (1-2)	90	232	411	504	634	1,057
4. Other income	335	197	185	862	450	783
5. Profit before interest and exceptional items (3+4)	425	429	596	1,366	1,084	1,840
6. Interest and finance charges	3	1	4	12	9	19
7. Profit after interest but before tax (5-6)	422	428	592	1,354	1,075	1,821
8. Exceptional Items	-	-	-	-	-	-
9. Profit / Loss from ordinary activities before tax (7 + 8)	422	428	592	1,354	1,075	1,821
10. Tax expense :						
Income tax and Wealth Tax (Net of MAT entitlement)	52	-	116	213	-	1
11. Profit /(Loss) after Tax (9 - 10)	370	428	476	1,141	1,075	1,820
12. Paid-up Equity share capital (Face value ₹ 10 each)						4,879
13. Reserve excluding revaluation reserve						21,618
14. Earnings per share (EPS)						
(a) Basic (₹)	0.76	0.88	0.98	2.34	2.20	3.73
(b) Diluted (₹)	0.76	0.88	0.98	2.34	2.20	3.70

PART II : Selected Information for the quarter ended December 31,2012

Particulars	Unaudited			Audited
	Quarter ended			Year ended
	31st Dec'12	30th Sept'12	31st Dec'11	31st Mar'12
A. PARTICULARS OF SHAREHOLDING :-				
1. Public shareholding :-				
- Number of shares	29,976,385	29,976,385	31,326,818	31,326,818
- Percentage of share holding	61.44%	61.44%	64.21%	64.21%
2 . Promotors & Promotors Group Shareholding :-				
a) Pledged/Encumbered:-				
- Number Of shares	650,000	650,000	650,000	650,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	3.45%	3.45%	3.72%	3.72%
- Percentage of shares (as a % of the total share capital of the Company)	1.33%	1.33%	1.33%	1.33%
b) Non Encumbered:-				
- Number Of shares	18,165,036	18,165,036	16,814,603	16,814,603
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	96.55%	96.55%	96.28%	96.28%
- Percentage of shares (as a % of the total share capital of the Company)	37.23%	37.23%	34.46%	34.46%

(B) Information on investors' complaints for the quarter ended December 31, 2012

Particulars	Pending at the beginging of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
No. of Complaints	Nil	1	1	Nil

STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ in Lakhs

Particulars	Unaudited					Audited
	Quarter ended			Period ended		Year ended
	31st Dec'12	31st Dec'11	30th Sept'12	31st Dec'12	31st Dec'11	31st Mar'12
1) SEGMENT REVENUE						
A. Retail	1,717	1,673	2,124	5,722	5,822	7,454
B. Instititional	234	406	530	989	989	1,641
TOTAL	1,951	2,079	2,654	6,711	6,811	9,095
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)						
A. Retail	506	643	784	1,801	2,091	2,674
B. Instititional	55	92	97	148	77	150
TOTAL	561	735	881	1,949	2,168	2,824
Less: Overhead including other expenses (unallocable)	471	601	470	1,445	1,796	2,209
TOTAL	90	134	411	504	372	615
3) EXCEPTIONAL ITEMS						
A. Retail	-	-	-	-	-	-
B. Instititional	-	-	-	-	-	-
TOTAL	-	-	-	-	-	-
Less: Overhead including other expenses (unallocable)	-		-	-	-	-
TOTAL	-	-	-	-	-	-
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)						
A. Retail	506	643	784	1,801	2,091	2,674
B. Instititional	55	92	97	148	77	150
TOTAL	561	735	881	1,949	2,168	2,824
Less: Overhead including other expenses (unallocable)	471	601	470	1,445	1,796	2,209
TOTAL	90	134	411	504	372	615
Add: Other Unallocable income	335	295	185	862	712	1,225
:- Retail	26	25	5	61	38	104
:- Instititional	12	(1)	5	18	(1)	19
:- Unallocable	297	271	176	783	675	1,102
Less: Other Unallocable Expenses	3	1	4	12	9	19
TOTAL PROFIT BEFORE TAX	422	428	592	1,354	1,075	1,821

Particulars	As at 31st Dec'12	As at 31st Dec'11	As at 30th Sept'12	As at 31st Mar'12
1) CAPITAL EMPLOYED				
(SEGMENT ASSETS - SEGMENT LIABILITIES)				
A. Retail	1,072	1,434	1,256	1,550
B. Instititional	508	157	276	(5)
C. Unallocable Assets- Liabilities	2,891	1,876	3,762	2,595
D. Investments and Advances to Subsidiaries	12,057	15,706	12,714	12,918
E. Cash and Cash Equivalent	10,275	7,576	9,311	9,452
TOTAL	26,803	26,749	27,319	26,510

Notes :

1) The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.

2) Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

Ninad Karpe
Managing Director & CEO

Place : MUMBAI
Date : 22nd January,2013

Notes :

1. The above results have been reviewed by the Audit Committee of the Board and adopted at the meeting of the Board of Directors held on 22nd January, 2013. The Statutory Auditors of the Company have carried out Limited Review of the unaudited Financial Results as required under Clause 41 of the Listing Agreement and the related report will be submitted to the concerned Stock exchanges.

2. Accounting policies and practices which are material in determining the results of operation for the period are consistent with those adopted in the audited financial statement for the year ended 31st March, 2012.

3. The Board of Directors have recommended a Interim dividend of Rs. 1.50 per equity share (15 % on Face value of Rs. 10/-) for the financial year 2012-13, at the meeting of the Board of Directors held on January 22,2013.

4. The Company has made an applications to the Central Government, seeking approval for remuneration paid to the Managing Director in excess of limits prescribed under provisions of the Companies Act, 1956 aggregating Rs. 25,03,601 for the year ended 31st March, 2011 and Rs. 67,46,296 for the year ended 31st March, 2012 . The approvals from Central Government are awaited.

5. For the quarter and nine months period ended December, 2011 and year ended March, 2012, the Company has recognised MAT credit entitlement under section 115JAA of IT Act 1961, amounting of Rs. Nil, 168 Lakhs and 266 Lakhs respectively.

6. The figures for the previous periods have been regrouped/ reclassified, wherever necessary, to make them comparable.

For APTECH LIMITED

Ninad Karpe
Managing Director & CEO

Place : Mumbai
Date : 22nd January, 2013