



APTECH LIMITED

PART I : STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH,2013

₹ In Lakhs

Particulars	Unaudited			Audited	
	Quarter ended			Year ended	
	31st Mar'13	31st Dec'12	31st Mar'12	31st Mar'13	31st Mar'12
1. Income :					
a. Income from operations	3,325	1,951	2,284	10,036	9,095
b. Dividend income	3	-	180	3	442
Total Income	3,328	1,951	2,464	10,039	9,537
2. Expenditure :					
a. Employees cost	614	578	449	2,395	2,199
b. Training and Education expenses	1,264	565	781	3,031	2,803
c. Marketing and Advt. expenses :-					
(i) Re-branding expenses	-	-	-	-	132
(ii) Other expenses	244	120	166	1,043	653
d. Administration expenses	421	440	506	1,840	1,989
e. Depreciation	186	158	139	627	704
Total Expenses	2,729	1,861	2,041	8,936	8,480
3. Profit from operations before other income (1-2)	599	90	423	1,103	1,057
4. Other income	327	335	333	1,188	783
5. Profit before interest and exceptional items (3+4)	926	425	756	2,291	1,840
6. Interest and finance charges	16	3	10	28	19
7. Profit after interest but before tax (5-6)	910	422	746	2,263	1,821
8. Exceptional Items					
Net Profit on Sale of Premises	800	-	-	800	-
9. Profit / Loss from ordinary activities before tax (7 + 8)	1,710	422	746	3,063	1,821
10. Tax expense :					
Income tax and Wealth Tax (Net of MAT entitlement, if any)	323	52	1	536	1
11. Profit /(Loss) after Tax (9 - 10)	1,387	370	745	2,527	1,820
12. Paid-up Equity share capital (Face value ₹ 10 each)				4,879	4,879
13. Reserve excluding revaluation reserve				21,871	21,618
14. Earnings per share (EPS)					
(a) Basic (₹)	2.84	0.76	1.53	5.18	3.73
(b) Diluted (₹)	2.84	0.76	1.52	5.18	3.70

PART II : Selected Information for the Year ended March 31,2013

Particulars	As on		
	31st Mar'13	31st Dec'12	31st Mar'12
A. PARTICULARS OF SHAREHOLDING :-			
1. Public shareholding :-			
- Number of shares	29,976,385	29,976,385	31,326,818
- Percentage of share holding	61.44%	61.44%	64.21%
2 . Promotors & Promotors Group Shareholding :-			
a) Pledged/Encumbered:-			
- Number Of shares	650,000	650,000	650,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	3.45%	3.45%	3.72%
- Percentage of shares (as a % of the total share capital of the Company)	1.33%	1.33%	1.33%
b) Non Encumbered:-			
- Number Of shares	18,165,036	18,165,036	16,814,603
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	96.55%	96.55%	96.28%
- Percentage of shares (as a % of the total share capital of the Company)	37.23%	37.23%	34.46%

(B) Information on investors' complaints for the quarter ended March 31, 2013

Particulars	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
No. of Complaints	Nil	3	3	Nil

Notes :

- 1 The above results have been reviewed by the Audit Committee of the Board and adopted at the meeting of the Board of Directors held on 13th May, 2013. The Statutory Auditors of the Company have carried out an audit of consolidated and standalone results of the Company for the year ended March 31,2013 and are published in accordance with clause 41 of the listing agreement.
- 2 The Board of Directors have recommended a final dividend of Rs. 2.50 per equity share, (aggregating to a total dividend of Rs. 4.00 per share for the financial year 2012-13 on Face value of Rs. 10) and which includes an Interim dividend of Rs. 1.50 per equity share declared at the meeting of the Board of Directors held on January 22, 2013 and paid.
- 3 The Company has already made applications to the Central Government, seeking approval for remuneration paid to the Managing Director in excess of limits prescribed under the Companies Act, 1956 aggregating Rs. 25,03,601/- for the year ended 31st March, 2011, Rs. 67,46,296/- for the year ended 31st March 2012, approval for which are awaited. Application to the Central Government seeking waiver of excess remuneration of Rs. 54,90,522/- paid to the Managing Director for the year ended 31st March, 2013 shall be made in due course.
- 4 From April 2012 the Company has not recognised MAT credit entitlement under section 115JAA of IT act 1961, as a matter of prudence.
- 5 Figures for the quarter ended March 31,2013 are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures upto the end of the third quarter of the current financial year. The figures for the previous periods have been regrouped/ reclassified accordingly.

For APTECH LIMITED

**Ninad Karpe
Managing Director & CEO**

**Place : Mumbai
Date : 13th May,2013**

STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	Unaudited			Audited	
	Quarter ended			Year ended	
	31st Mar'13	31st Dec'12	31st Mar'12	31st Mar'13	31st Mar'12
1) SEGMENT REVENUE					
A. Retail	2,072	1,717	1,632	7,794	7,454
B. Institutional	1,253	234	652	2,242	1,641
TOTAL	3,325	1,951	2,284	10,036	9,095
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS)					
A. Retail	657	506	583	2,459	2,674
B. Institutional	498	55	73	645	150
TOTAL	1,155	561	656	3,104	2,824
(unallocable)	559	471	413	2,004	2,209
TOTAL	596	90	243	1,100	615
3) EXCEPTIONAL ITEMS					
A. Retail	-	-	-	-	-
B. Institutional	-	-	-	-	-
TOTAL	-	-	-	-	-
Income/(Expenses) [Unallocable]	800	-	-	800	-
TOTAL	800	-	-	800	-
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)					
A. Retail	657	506	583	2,459	2,674
B. Institutional	498	55	73	645	150
TOTAL	1,155	561	656	3,104	2,824
Income/(Expenses) [Unallocable]	(242)	471	413	1,204	2,209
TOTAL	1,397	90	243	1,900	615
Add: Other Unallocable income	329	335	513	1,191	1,225
:- Retail	71	26	67	131	104
:- Institutional	22	12	19	41	19
:- Unallocable	236	297	427	1,019	1,102
Less: Interest and Finance charges	16	3	10	28	19
TOTAL PROFIT BEFORE TAX	1,710	422	746	3,063	1,821
Particulars	As at	As at	As at		
	31st Mar'13	31st Dec'12	31st Mar'12		
1) CAPITAL EMPLOYED					
(SEGMENT ASSETS - SEGMENT LIABILITIES)					
A. Retail	1,377	1,072	1,550		
B. Institutional	541	508	(5)		
C. Unallocable Assets- Liabilities	1,527	2,891	2,595		
D. Investments and Advances to Subsidiaries	12,022	12,057	12,918		
E. Cash and Cash Equivalent	11,296	10,275	9,452		
TOTAL	26,763	26,803	26,510		

Notes :

1) The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.

2) Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period.

For APTECH LIMITED

Ninad Karpe
Managing Director & CEO

Place : MUMBAI
Date : 13th May,2013

APTECH LIMITED
STATEMENT OF ASSETS AND LIABILITIES

₹ in Lakhs

PARTICULARS	AS AT 31st Mar'13	AS AT 31st Mar'12
<u>(I) EQUITY AND LIABILITIES</u>		
1 SHARE HOLDERS' FUNDS		
(a) Share capital	4,879	4,879
(b) Reserves and surplus	21,871	21,618
(c) Money received against share warrants	13	13
Sub- total - Shareholders Funds	26,763	26,510
2 NON CURRENT LIABILITIES		
(a) Long term provisions	273	393
Sub- total - Non current liabilities	273	393
3 CURRENT LIABILITIES		
(a) Trade payables	827	872
(b) Other current liabilities	506	462
(c) Short term provisions	2,224	1,529
Sub- total - Current liabilities	3,557	2,863
TOTAL EQUITY AND LIABILITIES	30,594	29,766
<u>(II) ASSETS</u>		
1 NON CURRENT ASSETS		
(A) Fixed assets	2,486	2,850
(B) Non current investments	8,880	8,802
(C) Long term loans and advances	2,040	2,225
Sub- total - Non current assets	13,406	13,877
2 CURRENT ASSETS		
(i) Current investments	-	469
(ii) Inventories	149	167
(iii) Trade receivables	2,331	2,012
(iv) Cash and cash equivalents	11,296	9,452
(v) Short term loans and advances	3,412	3,789
Sub- total - Current assets	17,188	15,889
TOTAL ASSETS	30,594	29,766