

Name of the Company : Aptech Ltd.

Scrip Code : 532475

Shareholding pattern as on 31.12.2006

| Category Code | Category of Shareholder | No. of Shareholders | Total No. of Shares | No. of shares held in dematerialised form | Total shareholding as a percentage of total no. of shares | |
|---------------|---|---------------------|---------------------|---|---|----------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group | | | | - | - |
| 1) | Indian | | | | - | - |
| (a) | Individuals/Hindu Undivided Family | | | | - | - |
| (b) | Central Government/State Government(s) | | | | - | - |
| (c) | Bodies Corporate | | | | - | - |
| (d) | Financial Institutions/Banks | | | | - | - |
| (e) | Any other (Specify) - Partnership * | 1 | 6954403 | 6954403 | 18.36 | 18.36 |
| | SUB TOTAL (A)(1) | 1 | 6954403 | 6954403 | 18.36 | 18.36 |
| 2) | Foreign | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | | | - | - |
| (b) | Bodies Corporate | | | | - | - |
| (c) | Institutions/FII | | | | - | - |
| (d) | Any other (Specify) | | | | - | - |
| | SUB TOTAL (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 1 | 6954403 | 6954403 | 18.36 | 18.36 |
| (B) | Public shareholding | | | | | |
| 1) | Institutions | | | | 0.00 | 0.00 |
| (a) | Mutual Funds/UTI/LIC | 11 | 1893649 | 1893020 | 5.00 | 5.00 |
| (b) | Financial Institutions/Banks | 34 | 30591 | 29922 | 0.08 | 0.08 |
| (c) | Central Government/State Government(s) | | | | - | - |
| (d) | Venture Capital Fund | | | | 0.00 | 0.00 |
| (e) | Insurance Companies | 1 | 19176 | 19176 | 0.05 | 0.05 |
| (f) | Foreign Institutional Investors | 21 | 14843333 | 14843078 | 39.20 | 39.18 |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - |
| (h) | Any Other (Specify) | - | - | - | - | - |
| | Sub-Total(B) (1) | 67 | 16786749 | 16785196 | 44.33 | 44.31 |
| 2) | Non-Institutions | | | | | |
| (a) | Bodies Corporate | 1472 | 3486698 | 3480696 | 9.21 | 9.20 |
| (b) | Individuals | | | | | |
| | i) Individual shareholders holding nominal share Capital up to Rs.1 lakh | 69840 | 5762020 | 4843575 | 15.22 | 15.21 |
| | ii) Individual shareholders holding nominal share capital in excess of Rs.1lakh | 56 | 4581558 | 4570578 | 12.10 | 12.09 |
| (c) | Any other (Specify) | | | | | |
| | - Foreign National | 1 | 120 | 120 | 0.00 | 0.00 |
| | - OCBs | 3 | 551 | 551 | 0.00 | 0.00 |
| | - Non-Resident Individuals (Rep) | 302 | 150799 | 150667 | 0.40 | 0.40 |
| | - Non-Resident Individuals (Non-Rep) | 2418 | 141561 | 44154 | 0.37 | 0.37 |
| | - Trust | 2 | 5802 | 5802 | 0.02 | 0.02 |
| | Sub-Total(B) (2) | 74094 | 14129109 | 13096143 | 37.31 | 37.29 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 74161 | 30915858 | 29881339 | 81.64 | 81.60 |
| | Total (A)+(B) | 74162 | 37870261 | 36835742 | 100.00 | 99.96 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 1 | 16971 | 16971 | - | 0.04 |
| | GRAND TOTAL (A)+(B)+(C) | 74163 | 37887232 | 36852713 | 100.00 | 100.00 |

NOTE : * Shareholding of Promoters under **Category Code. A (1) (e)** comprises of :
 - 3354403 shares held in the Account of Marganta Textiles Pvt. Ltd. as Account Holder and Partner of Aptech Investments is subject to a lock-in of 6 months effective from 1st October, 2006.
 - 3600000 shares allotted to Aptech Investments on a preferential basis, held in the account of Marganta Textiles Pvt. Ltd. as the Account Holder and Partner of Aptech Investments, is subject to a lock-in of 3 years from the date of allotment ie. 24th August, 2005.

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | No. of Shares | Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above} |
|---------|-------------------------|----------------|---|
| 1 | MARGANTA TEXTILES P LTD | 6954403 | 18.36 |
| | TOTAL | 6954403 | 18.36 |

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the Shareholder | No. of Shares | Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) |
|---------|---|-----------------|--|
| 1 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 3378000 | 8.92 |
| 2 | BSMA LIMITED | 3363107 | 8.88 |
| 3 | UBS SECURITIES ASIA LIMITED A/C SWISS FINANCE CORPORATION (MAURITIUS) LIMITED | 2209493 | 5.83 |
| 4 | MACQUARIE BANK LIMITED | 1952559 | 5.15 |
| 5 | NEERAJ BATRA | 1383000 | 3.65 |
| 6 | MORGAN STANLEY AND CO.INTERNATIONAL LIMITED A/C. MORGAN STANLEY DEAN WITTER MAURITIUS COMPANY LIMITED | 1357474 | 3.58 |
| 7 | CARLSON FUND EQUITY - ASIAN SMALL CAP | 1200000 | 3.17 |
| 8 | ALOK AGARWAL | 1165125 | 3.08 |
| 9 | GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD. | 1017788 | 2.69 |
| 10 | RELIANCE CAPITAL TRUSTEE CO.LTD-A/C RELIANCE TAX SAVER (ELSS) FUND | 1000000 | 2.64 |
| 11 | RELIANCE CAPITAL TRUSTEE CO. LTD. - RELIANCE LONGTERM EQUITY FUND | 518382 | 1.37 |
| | Total | 18544928 | 48.95 |

(1) (d) Statement showing details of locked in shares

| Sr. No. | Name of Shareholder | No. of locked-in Shares | Locked-in Shares as percentage of total no. of shares |
|---------|-------------------------|-------------------------|---|
| 1 | MARGANTA TEXTILES P LTD | 3600000 | 9.50 |
| 2 | MARGANTA TEXTILES P LTD | 3354403 | 8.85 |
| | TOTAL | 6954403 | 18.36 |

(II) (a) Statement showing details of Global Depository Receipts (GDRs)

| Sr. No. | Type of outstanding GDRs | No. of outstanding GDRs | No. of Shares underlying outstanding GDRs | Shares underlying outstanding GDRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above} |
|---------|--------------------------|-------------------------|---|--|
| 1 | DEUTSCHE BANK TRUST CO | 33942 | 16971 | 0.04 |
| | TOTAL | 33942 | 16971 | 0.04 |

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above} |
|---------|-----------------------|--|---|---|
| 1 | NA | | | |
| | TOTAL | | | |