

Name of the Company : Aptech Ltd.

Scrip Code : 532475

Statement showing shareholding pattern as on 31.03.2007

Category Code	Category of shareholder	No. of shareholders	Total No. of shares	in dematerialised form	Total shareholding as a percentage of total no. of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Group					
1)	Indian					
(a)	Individuals/Hindu Undivided Family *	3	1238202		-	-
(b)	Central Government/State Government(s)				-	-
(c)	Bodies Corporate *	1	211798		-	-
(d)	Financial Institutions/Banks				-	-
(e)	Any other (Specify) - Partnership **	2	10554403	6954403	24.47	24.46
	SUB TOTAL (A)(1)	6	12004403	6954403	27.83	27.82
2)	Foreign					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)				-	-
(b)	Bodies Corporate				-	-
(c)	Institutions/FII				-	-
(d)	Any other (Specify)				-	-
	SUB TOTAL (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	6	12004403	6954403	27.83	27.82
(B)	Public shareholding					
1)	Institutions				0.00	0.00
(a)	Mutual Funds/UTI/LIC	16	2442924	2442295	5.66	5.66
(b)	Financial Institutions/Banks	30	64145	63476	0.15	0.15
(c)	Central Government/State Government(s)				-	-
(d)	Venture Capital Fund				0.00	0.00
(e)	Insurance Companies	1	19176	19176	0.04	0.04
(f)	Foreign Institutional Investors	24	15187725	15187470	35.21	35.20
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-
	- Foreign Financial Banks	6	106	106	0.00	0.00
	Sub-Total(B) (1)	77	17714076	17712523	41.07	41.05
2)	Non-Institutions					
(a)	Bodies Corporate	1467	2771925	2765956	6.43	6.42
(b)	Individuals					
	i) Individual shareholders holding nominal share Capital up to Rs.1 lakh	72432	6102324	5195474	14.15	14.14
	ii) Individual shareholders holding nominal share capital in excess of Rs.1lakh	59	4255329	4255329	9.87	9.86
(c)	Any other (Specify)					
	- Foreign National	1	120	120	0.00	0.00
	- OCBs	2	51	51	0.00	0.00
	- Non-Resident Individuals (Rep)	325	133665	133533	0.31	0.31
	- Non-Resident Individuals (Non-Rep)	2400	147451	50922	0.34	0.34
	- Trust	1	4802	4802	0.01	0.01
	Sub-Total(B) (2)	76687	13415667	12406187	31.10	31.09
	Total Public Shareholding (B)=(B)(1)+(B)(2)	76764	31129743	30118710	72.17	72.14
	Total (A)+(B)	76770	43134146	37073113	100.00	99.96
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	16971	16971	-	0.04
	GRAND TOTAL (A)+(B)+(C)	76771	43151117	37090084	100.00	100.00

NOTE : * Shareholding of Promoter and Promoter Group under **Category Code. A (1) (a) & (c)** comprises :
 - An aggregate of 14,50,000 equity shares allotted to four Allottees in the Promoter Group viz. Mrs. Rekha Jhunjhunwala, Mr. Gopikishan S. Damani, Mr. Rakesh Jhunjhunwala and M/s. ASK Investment & Financial Consultants Pvt. Ltd. , arising out of the partial conversion of the preferentially issued convertible warrants allotted on 1st October, 2006, yet to be credited to their respective beneficiary accounts, are subject to a lock-in of three years from the date of allotment of the warrants i.e. from 1st October, 2006 till 30th September, 2009.

** Shareholding of Promoter and Promoter Group under **Category Code. A (1) (e)** comprises :
 - 3354403 shares of Aptech Investments held in the account of Marganta Textiles Pvt. Ltd. as the Account Holder and Partner of Aptech Investments which were subject to a lock-in of 6 months effective from 1st October, 2006, has been released on 1st April, 2007
 - 3600000 shares allotted to Aptech Investments on a preferential basis, held in the account of Marganta Textiles Pvt. Ltd. as the Account Holder and Partner of Aptech Investments, are subject to a lock-in of 3 years from the date of allotment ie. from 24th August, 2005 till 23rd August, 2008
 - 3600000 equity shares allotted to Aptech Investments, arising out of the conversion of preferentially issued 36,00,000 convertible warrants, yet to be credited to the demat account of Marganta Textiles Pvt. Ltd., the Registered Account Holder and Partner of Aptech Investments, are subject to a lock-in of 3 years from the date of allotment of the warrants ie. from 24th August, 2005 till 23rd August, 2008.

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)	
1	Marganta Textiles Pvt. Ltd.	10554403	24.46	
2	Rekha Jhunjhunwala	651685	1.51	
3	Gopikishan S. Damani	358427	0.83	
4	Rakesh Jhunjhunwala	228090	0.53	
5	ASK Investment & Financial Consultants Pvt. L	211798	0.49	
	TOTAL	12004403	27.82	

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)	
1	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	3378000	7.83	
2	BSMA LIMITED	3363107	7.79	
3	UBS SECURITIES ASIA LIMITED A/C SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	2231293	5.17	
4	MACQUARIE BANK LIMITED	1952559	4.52	
5	MORGAN STANLEY AND CO.INTERNATIONAL LIMITED A/C. MORGAN STANLEY DEAN WITTER MAURITIUS COMPANY LIMITED	1652474	3.83	
6	CARLSON FUND EQUITY - ASIAN SMALL CAP	1200000	2.78	
7	ALOK AGARWAL	1165600	2.70	
8	NEERAJ BATRA	941311	2.18	
9	RELIANCE CAPITAL TRUSTEE CO.LTD-A/C RELIANCE TAX SAVER (ELSS) FUND	800000	1.85	
10	ABN AMRO MUTUAL FUND A/C. ABN AMRO FUTURE LEADERS FUND	462150	1.07	
11	HSBC FINANCIAL SERVICES (MIDDLE EAST) LTD.	500000	1.16	
	Total	17646494	40.89	

(1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares	
1	MARGANTA TEXTILES P LTD	7200000	16.69	
2	Rekha Jhunjhunwala	651685	1.51	
3	Gopikishan S. Damani	358427	0.83	
4	Rakesh Jhunjhunwala	228090	0.53	
5	ASK Investments & Financial Consultants Pvt.	211798	0.49	
	TOTAL	8650000	20.05	

(II) (a) Statement showing details of Global Depository Receipts (GDRs)

Sr. No.	Type of outstanding GDRs	No. of outstanding GDRs	No. of shares underlying outstanding GDRs	Shares underlying outstanding GDRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above)
1	DEUTSCHE BANK TRUST CO	33942	16971	0.04
	TOTAL	33942	16971	0.04

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above)
1	NA			
	TOTAL			