

Name of the Company : Aptech Ltd.

Scrip Code : 532475

Statement showing shareholding pattern as on 30.09.2007

Category Code	Category of shareholder	No. of shareholders	Total No. of shares	No. of shares held in dematerialised form	Total shareholding as a percentage of total no. of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Group				-	-
1)	Indian				-	-
(a)	Individuals/Hindu Undivided Family *	3	1238202	1238202	2.87	2.87
(b)	Central Government/State Government(s)					
(c)	Bodies Corporate *	1	211798	211798	0.49	0.49
(d)	Financial Institutions/Banks				-	-
(e)	Any other (Specify) - Partnership **	1	10554403	10554403	24.47	24.46
	SUB TOTAL (A)(1)	5	12004403	12004403	27.83	27.82
2)	Foreign					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)				-	-
(b)	Bodies Corporate				-	-
(c)	Institutions/FII				-	-
(d)	Any other (Specify)				-	-
	SUB TOTAL (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	5	12004403	12004403	27.83	27.82
(B)	Public shareholding					
1)	Institutions				0.00	0.00
(a)	Mutual Funds/UTI/LIC	21	2122005	2121376	4.92	4.92
(b)	Financial Institutions/Banks	30	58105	57436	0.13	0.13
(c)	Central Government/State Government(s)				-	-
(d)	Venture Capital Fund				0.00	0.00
(e)	Insurance Companies	1	19176	19176	0.04	0.04
(f)	Foreign Institutional Investors	31	12350977	12350722	28.63	28.62
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-
	Sub-Total(B) (1)	83	14550263	14548710	33.73	33.72
2)	Non-Institutions					
(a)	Bodies Corporate	1765	5594038	5588069	12.97	12.96
(b)	Individuals					
	i) Individual shareholders holding nominal share Capital up to Rs.1 lakh	71880	6102227	5219028	14.15	14.14
	ii) Individual shareholders holding nominal share capital in excess of Rs.1lakh	60	4602490	4602490	10.67	10.67
(c)	Any other (Specify)					
	Foreign Financial Banks	6	106	106		
	Foreign National	1	120	120		
	- OCBs	1	1	1	0.00	0.00
	- Non-Resident Individuals (Rep)	315	141071	140939	0.33	0.33
	- Non-Resident Individuals (Non-Rep)	2366	134425	39565	0.31	0.31
	- Trust	2	5302	5302	0.01	0.01
	Sub-Total(B) (2)	76396	16579780	15595620	38.44	38.42
	Total Public Shareholding (B)=(B)(1)+(B)(2)	76479	31130043	30144330	72.17	72.14
	Total (A)+(B)	76484	43134446	42148733	100.00	99.96
C)	Shares held by Custodians and against which Depository Receipts have been issued	1	16671	16671	-	0.04
	GRAND TOTAL (A)+(B)+C)	76485	43151117	42165404	100.00	100.00

NOTE :

* Shareholding of Promoter and Promoter Group under **Category Code. A (1) (a) & (c)** comprises :

- An aggregate of 14,50,000 equity shares allotted to four Allottees in the Promoter Group viz. Mrs. Rekha Jhunjhunwala, Mr. Gopikishan S. Damani, Mr. Rakesh Jhunjhunwala and M/s. ASK Investment & Financial Consultants Pvt. Ltd. , arising out of the partial conversion of the preferentially issued convertible warrants allotted on 1st October, 2006, yet to be credited to their respective beneficiary accounts, are subject to a lock-in of three years from the date of allotment of the warrants i.e. from 1st October, 2006 till 30th September, 2009.

** Shareholding of Promoter and Promoter Group under **Category Code. A (1) (e)** comprises :

- 3354403 shares of Aptech Investments held in the account of Marganta Textiles Pvt. Ltd. as the Account Holder and Partner of Aptech Investments which were subject to a lock-in of 6 months effective from 1st October, 2006, has been released on 1st April, 2007

- 3600000 shares allotted to Aptech Investments on a preferential basis, held in the account of Marganta Textiles Pvt. Ltd. as the Account Holder and Partner of Aptech Investments, are subject to a lock-in of 3 years from the date of allotment i.e. from 24th August, 2005 till 23rd August, 2008

- 3600000 equity shares allotted to Aptech Investments, arising out of the conversion of preferentially issued 36,00,000 convertible warrants, yet to be credited to the demat account of Marganta Textiles Pvt. Ltd., the Registered Account Holder and Partner of Aptech Investments, are subject to a lock-in of 3 years from the date of allotment of the warrants i.e. from 24th August, 2005 till 23rd August, 2008.

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)	
1	Marganta Textiles Pvt. Ltd.	10554403	24.46	
2	Rekha Jhunjhunwala	651685	1.51	
3	Gopikishan S. Damani	358427	0.83	
4	Rakesh Jhunjhunwala	228090	0.53	
5	ASK Investment & Financial Consultants Pvt. L	211798	0.49	
	TOTAL	12004403	27.82	

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)	
1	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	2682000	6.22	
2	MACQUARIE BANK LIMITED	1952559	4.52	
3	MORGAN STANLEY AND CO..INTERNATIONAL PLC	1807336	4.19	
4	ALOK AGARWAL	1129600	2.62	
5	NEERAJ BATRA	1006113	2.33	
6	CITIGROUP GLOPAL MARKETS PRIVATE LIMITED	722650	1.67	
7	RELIANCE CAPITAL TRUSTEE CO.LTD-A/C RELIANCE TAX SAVER (ELSS) FUND	700490	1.62	
8	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I.LTD	695136	1.61	
9	DEUTSCHE SECURITIES MAURITIUS LIMITED	650000	1.51	
10	HSBC FINANCIAL SERVICES (MIDDLE EAST) LTD.	600000	1.39	
11	MERRIL LYNCH CAPITAL MARKETS ESPANA S. A.S.V.	559000	1.30	
12	UBS SECURITIES ASIA LIMITED A/C SWISS FINANCE CORPORATION (MAURITIUS) LTD	536405	1.24	
	Total	13041289	30.22	

(1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares	
1	MARGANTA TEXTILES P LTD	7200000	16.69	
2	Rekha Jhunjhunwala	651685	1.51	
3	Gopikishan S. Damani	358427	0.83	
4	Rakesh Jhunjhunwala	228090	0.53	
5	ASK Investments & Financial Consultants Pvt.	211798	0.49	
	TOTAL	8650000	20.05	

(II) (a) Statement showing details of Global Depository Receipts (GDRS)

Sr. No.	Type of outstanding GDRs	No. of outstanding GDRs	No. of shares underlying outstanding GDRs	Shares underlying outstanding GDRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above)
1	DEUTSCHE BANK TRUST CO	16671	16671	0.04
	TOTAL	16671	16971	0.04

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above)
1	NA			
	TOTAL			