

Name of the Company : Aptech Ltd.						
Scrip Code : 532475						
Statement showing shareholding pattern as on 30.06.2008						
Category Code	Category of shareholder	No. of shareholders	Total No. of shares	held in dematerialised form	Total shareholding as a percentage of total no. of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Group				-	-
1)	Indian				-	-
(a)	Individuals/Hindu Undivided Family	3	3800000	3800000	8.18	8.18
(b)	Central Government/State Government(s)					
(c)	Bodies Corporate	1	650000	650000	1.40	1.40
(d)	Financial Institutions/Banks				-	-
(e)	Any other (Specify) - Partnership	1	10554403	10554403	22.73	22.72
	SUB TOTAL (A)(1)	5	15004403	15004403	32.32	32.31
2)	Foreign					
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)				-	-
(b)	Bodies Corporate				-	-
(c)	Institutions/FII				-	-
(d)	Any other (Specify)				-	-
	SUB TOTAL (A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	5	15004403	15004403	32.32	32.31
(B)	Public shareholding					
1)	Institutions					
(a)	Mutual Funds/UTI/LIC	18	1984806	1984177	4.28	4.27
(b)	Financial Institutions/Banks	33	86785	86116	0.19	0.19
(c)	Central Government/State Government(s)				-	-
(d)	Venture Capital Fund					0.00
(e)	Insurance Companies				0.00	0.00
(f)	Foreign Institutional Investors	30	13714105	13713850	29.54	29.53
(g)	Foreign Venture Capital Investors				-	-
(h)	Any Other - Foreign Financial Banks	6	106	106	0.00	0.00
	Sub-Total(B) (1)	87	15785802	15784249	34.00	33.99
2)	Non-Institutions					
(a)	Bodies Corporate	1565	3269354	3263519	7.04	7.04
(b)	Individuals					
	i) Individual shareholders holding nominal share Capital up to Rs.1 lakh	78980	7074445	6219724	15.24	15.23
	ii) Individual shareholders holding nominal share capital in excess of Rs.1lakh	52	4842652	4842652	10.43	10.43
(c)	Any other (Specify)					
	- OCBs	1	1	1	0.00	0.00
	- Non-Resident Individuals (Rep)	391	279666	279582	0.60	0.60
	- Non-Resident Individuals (Non-Rep)	2329	166339	74195	0.36	0.36
	- Trust	1	4802	4802	0.01	0.01
	Sub-Total(B) (2)	83319	15637259	14684475	33.68	33.67
	Total Public Shareholding (B)=(B)(1)+(B)(2)	83406	31423061	30468724	67.68	67.66
	Total (A)+(B)	83411	46427464	45473127	100	99.96
C)	Shares held by Custodians and against which Depository Receipts have been issued	1	16671	16671	-	0.04
	GRAND TOTAL (A)+(B)+C)	83412	46444135	45489798	100	100.00

Note: * Shareholding of Promoter and Promoter Group under Category Code. A (1) (a) & (c) comprises :

- An aggregate of 20,50,000 equity shares allotted to four Allottees in the Promoter Group viz. Mrs. Rekha Jhunjunwala, Mr. Gopikishan S. Damani, Mr. Rakesh Jhunjunwala and M/s. ASK Investment & Financial Consultants Pvt. Ltd. , arising out of the partial conversion of the preferentially issued convertible warrants allotted on 1st October, 2006, credited to their respective beneficiary accounts, are subject to a lock-in of three years from the date of allotment of the warrants i.e. from 1st October, 2006 till 30th September, 2009.
- An aggregate of 24,00,000 Equity Shares allotted to the following four allottees, in the Promoter Group arising out of partial conversion of the preferentially issued convertible warrants allotted on 1st October 2006, credited to their respective beneficiary accounts, are subject to lock in of three years from the date of allotment of warrants i.e. from 1st October 2006 till 30th September, 2009.
- 988315 Equity share allotted to Mrs. Rekha Jhunjunwala
- 471910 Equity shares allotted to Mr. Rakesh Jhunjunwala
- 591573 Equity shares allotted to Mr. Gopikishan Damani
- 348202 Equity shares allotted to M/s Ask Investments and Financial Consultanta Private Limited

****Shareholding of Promoter and Promoter Group under Category Code. A (1) (e) comprises :**

- 3354403 shares of Aptech Investments held in the account of Marganta Textiles Pvt. Ltd. as the Registered Account Holder and Partner of Aptech Investments which were subject to a lock-in of 6 months effective from 1st October, 2006, has been released on 1st April, 2007
- 7200000 shares allotted to Aptech Investments on a preferential basis, held in the account of Marganta Textiles Pvt. Ltd. as the Registered Account Holder and Partner of Aptech Investments, are subject to a lock-in of 3 years from the date of allotment ie. from 24th August, 2005 till 23rd August, 2008

(1) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)	
1	Marganta Textiles Pvt. Ltd.	10554403	22.72	
2	Rekha Jhunjhunwala	2000000	4.31	
3	Gopikishan S. Damani	1100000	2.37	
4	Rakesh Jhunjhunwala	700000	1.51	
5	ASK Investment & Financial Consultants Pvt	650000	1.40	
	TOTAL	15004403	32.31	

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above)	
1	MORGAN STANLEY MAURITIUS CO.LTD	3907351	8.41	
2	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE .LTD	2682000	5.77	
3	MACQUARIE BANK LIMITED	1952559	4.20	
4	SWISS FINANCE CORP.MAURITIUS LTD	1430000	3.08	
5	ALOK AGARWAL	1129600	2.43	
6	MATTERHORN VENTURES	975000	2.10	
7	NEERAJ BATRA	874413	1.88	
8	DSP MERRIL LYNCH TRUSTEE CO.PVT.LTD	618964	1.33	
9	DSP MERRIL LYNCH TRUSTEE CO.PVT.LTD	575239	1.24	
10	DEUTSCHE SECURITIES MAURITIUS LTD	553107	1.19	
	Total	14698233	31.65	

(1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	Category of Shareholders (Promoters/ Public)	No. of locked-in shares	Shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in
1	MARGANTA TEXTILES P LTD	Promoter	7200000	15.83
2	Rekha Jhunjhunwala	do	2000000	4.40
3	Gopikishan S. Damani	do	1100000	2.42
4	Rakesh Jhunjhunwala	do	700000	1.54
5	ASK Investments & Financial Consultants Pv	do	650000	1.43
	TOTAL		11650000	

(II) (a) Statement showing details of Global Depository Receipts (GDRS)

Sr. No.	Type of outstanding GDRs	No. of outstanding	No. of shares underlying outstanding GDRs	Shares underlying outstanding GDRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a) above)
1	DEUTSCHE BANK TRUST CO	16671	16671	0.04
	TOTAL	16671	16671	0.04

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a) above)
1	NA			
	TOTAL			